

Current use, and need for new vaccines for finfish aquaculture

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Today's presentation

FOCUS ON:

Products aiming to induce specific immunity

Product for use in finfish

Species being cultured in Europe

NOT COVERED:

Products aiming to improve non-specific defenses

Products for use in crayfish

Species being cultured in the Americas, Austalsia, Africa

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Vaccination=disease prophylaxis and -control

- Using the outcome of immunology research
- Optimized and documented in vivo: experimental and field studies

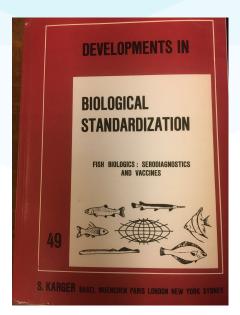
Tools to:

- prevent clinical disease or infection
- reduce spread and control epizootics
- powerful also in the short term (weeks to months)



KEY EVENTS IN FISH VACCINOLOGY

- 1981 IABS international symposium (1993, 2003)
- Mass vaccination against bacterial diseases in A. salmon farming 1991-1995
- DNA technologies licensed for fish virus vaccines in North America (2005) and Europe (2017)







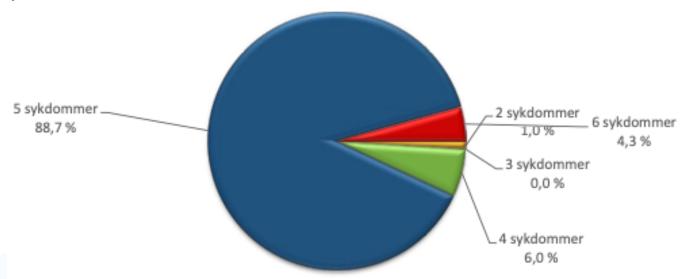
Use of licensed vaccines in European farming of salmonids

Country	Quantity
Norway	413 mill (+ 99 mill monovalent PD)
Scotland	50 mill (85% including PD)
Faroe Islands	22 mill (including ISA)
Iceland	15 mill
Ireland	6 mill
Total Europe	> 620 million doses



Salmonids: multivalent, adjuvanted vaccines

Antigenic composition, Norway 2019-2020:



Exceptions:

- PD mono vaccines for injection
- Yersiniosis vaccines (inj., immersion)



Vaccine administration in farmed salmon

Automated injection machines

https://www.skalamaskon.no/aquakultur/vaksinering



Manual injection (1000-2000 fish per man-hour) in teamwork

Administration by immersion or bath (fry and fingerlings only)

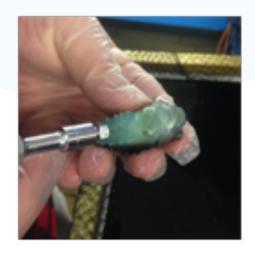
Oral administration (very uncommon)



Cleanerfish species

Multivalent, oil adjuvanted vaccines

- Atypical A. salmonicida + V. anguillarum
- Autogenous vaccines with additional bacterial antigens (V. splendidus, M. viscosa, etc.)



Immersion vaccines for fry

Autogenous or licenced monovalent bacterins





Mediterranean mariculture

Infection	Quantities (guesstimates)
Vibriosis + pasteurellosis	Sea bass: > 400 mill fish injected Immersion vaccination of fry
VNN (Nodavirus)	30-40 mill, injectable
Aeromonas veronii	Injectable bacterin
Tenacibaculum maritimum	Injectable bacterin
Streptococcosis	Turbot, injectable bacterin
Total Mediterranean	> 600 mill doses?



Freshwater grow-out of salmonids, cyprinids and percids

Infection/disease	Relevant for
Classical furunculosis	All of EU /EEA
Yersiniosis	All of EU /EEA
Herpesvirosis of carp	Germany, Eastern EU states?
Lactococcosis	Italy
Streptococcosis	Spain?



Suggested new fish vaccines for Europe

Endemic viral infections of salmonids

- Piscine reovirus induced diseases (HSMI, heart inflamm. in RT)
- Cardiomyopathy syndrome of A. salmon (PMC virus)
- Sleeping disease of rainbow trout

Atypical furunculosis vaccines for several species

- Likely specific antigenic strains for each value chain or region
- Multi-species vaccines are unlikely

Flavobacterioses

- RTFS and columnaris disease in rainbow trout
- Tenacibaculum ulcers in several species

Herpesvirus 3- vaccines for cyprinids



How to make new fish vaccines happen (1)

Use of existing vaccines (cascade prescriptions, specific authorisation by national Medicinal Authority) Examples:

- PD vaccines to control sleeping disease in rainbow trout
- Use of IHN vaccine licensed in Canada/USA

Build documentation (safety, efficacy) alongside and during field use

Extend SPC indications to new (European) disease control purposes



How to make new fish vaccines happen (2)

No need to be afraid of autogenous vaccines

- «Autogenous» should mean antigen strains that are shared in a production chain or by natural distribution mechanisms within a defined geography
- No need for new isolates every 6 months in manufacturing, if the antigen proves similar

Build documentation (safety, efficacy) alongside and during field use.

In animal (including fish health) there are some minor species, but numerous minor uses



De novo fish vaccine development

Big Pharma will only start the development of fish vaccines that promise major turnover and profit

Fish vaccine development driven by research findings or by specific (but volume limited) user needs will be carried out by innovative startup companies

- or veterinary vaccine SME's wishing to expand into the aquaculture market

The ability to generate income through supply of autogenous vaccines is essential to allow the latter



Fish vaccine users, unite!

Document and communicate the need for new fish vaccines

Engage in raising financial support for vaccine development projects

Endorse mass vaccination to prove the benefits









Thank you for Your attention!

See you in Munich?

SAVE THE DATE

September 14-16, 2020 Ludwig Maximilian University Munich, Germany

Autogenous Vaccines: Quality of production and movement in a common market

There is a lack of vaccines ad us vet, as the existing licensing procedures within EU are demanding concerning the scientific requirements, the length, costs and complexity of procedures. Therefore, vaccines manufacturers tend to focus on the licensing and manufacture of products that have defined development pathways, demonstrated veterinary need, and reasonable expectations for a return on investment. As a consequence the market for autogenous vaccines to meet "niche" customer needs increased despite a minimally-